

# DEALMAX<sup>2026</sup> | THE LENDER EXPERIENCE

April 27–29, 2026 | ARIA Resort & Casino, Las Vegas | dealmax.org

## Register Today. Maximize Your Returns Tomorrow.

ACG's DealMAX<sup>®</sup> is where middle-market lenders connect directly with the private equity firms, investment banks, and corporate dealmakers driving M&A activity. Designed to put lenders at the center of deal flow, DealMAX brings buyers, sellers, and capital providers together for three highly efficient days of face-to-face conversations that create visibility, strengthen relationships, and lead to future financing opportunities.

## Why Lenders Attend

- Connect directly with active dealmakers
- Gain early visibility into upcoming transactions and capital needs
- Build and deepen connections with PE-backed deal teams
- Average 10 meaningful new connections and source 3+ deals
- Showcase your capital solutions where deals are taking shape

### DEALMAX BY THE NUMBERS

**900+**

Private Equity Professionals

**800+**

Investment Bankers

**19,000+**

1:1 Meetings

**3200+**

Total Business Professionals

## Your Deal Sources Will Be Here. And So Will Your Competitors.

Ally Bank  
Ares Management  
Bank of America  
BMO  
Comerica Bank  
Comvest

Fifth Third Bank  
First Financial Bank  
Flagstar Bank  
Hilco Global  
Huntington National Bank  
KeyBank

Scotiabank  
TD Bank  
U.S. Bank  
Wells Fargo  
Wintrust

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ACG<sup>®</sup>